



Income streams Investment choice

Please complete this form if you wish to change your investment options.



primesuper
surprisingly straightforward

SAVE TIME! COMPLETE **Online**

Section 1 – Personal details

Member number

Surname

Title

Given names

Other/Previous names

Residential address

Town/Suburb/City

State

Postcode

Date of birth (DD/MM/YY)

Phone number

Mobile

Email

Section 2 – Investment choice

Please indicate below where you would like your money invested. You must nominate an investment strategy to enable us to process your application. You may choose multiple investment options but all your choices must equal 100%.

Pre-mixed options

Balanced %

Conservative %

Income Focused %

Managed Growth %

Alternatives %

Sustainable Responsible Investment (SRI) balanced %

Sector options

Cash %

Fixed Interest %

Property %

Australian Shares %

International Shares %

Please indicate which investment option(s) you wish to have your income stream payments drawn from.

Your income stream payments will normally be made in the same proportions as your selected investment options.

However you may select to have payments made from a particular investment option until the holdings in that option are exhausted.

If you choose to be invested in the Income Focused option, your income stream payments will be paid out of the Cash option. If there are insufficient funds in the Cash option to cover your payments, your payment will be drawn proportionately from your other investment options or as instructed by you.

Please make payments in the same proportions as my account balance.

OR

Please make my payments from the following investment options:

Section 3 – Member declaration

I declare that:

- I have read and understood the current **Product Disclosure Statement – Income Streams** available at primesuper.com.au
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice.
- Investment switch requests received before 4.00pm (Sydney time) on a Friday are processed on the following Wednesday after the Trustee receives a correctly completed **Income Streams Investment Choice Form**. Once processed, the switch is backdated to the Saturday. For example, if you request a switch on Thursday, your switch will be processed on the following Wednesday and will be backdated to Saturday.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement. The information is only used for the purpose of administering fund membership or related purpose. Further information about privacy can be found in the Prime Super Privacy statement at primesuper.com.au or by contacting the fund.

Full name

Member signature

Date

Return this form to us via mail, email or fax.

mail Prime Super
Reply Paid 85860
PARRAMATTA NSW 2124

No stamp required

email administration@primesuper.com.au
fax 1800 023 662
visit primesuper.com.au
or call 1800 675 839