

Personal contributions

i Please complete this form if you would like to make after-tax contributions to your super account. Please note that the government limits the amount of money you can contribute to your super.

If you would like to make before-tax contributions including salary sacrifice contributions, please contact your employer.



Save time
make a BPAY® contribution
and no form required!

1 Personal details

Member number

Tax File Number

OR if previously provided

Surname

Title

Given names

Other/Previous names

Residential address

Town/Suburb/City

State

Postcode

Date of birth (DD/MM/YY)

Phone number

Mobile

Email

2 Work Test Declaration – Eligibility to contribute

Please note after-tax contributions can only be accepted if you have supplied your TFN and you are either:

Under 67, OR

I am aged 67 to 74 and have been employed for at least 40 hours over a consecutive 30-day (or less) period during the current financial year, OR

I wish to claim an exemption from the Work Test. I have not previously applied for this exemption, and I met the Work Test in the previous financial year

3 Contribution amount and frequency

I wish to contribute:

\$

One-off

Monthly

Quarterly

Please note that any contributions you make will be invested according to your chosen investment strategy.

4 Payment method

Please choose your preferred payment method.

BPAY®

You will need to contact your financial institution to make your payment.



Bill code: 584581
Reference number:
Please call us on
1800 675 839

Did you know?

If you are paying via BPAY® you do not need to complete this form.

Just simply make the payment via your bank account.

Direct Debit

Please complete Sections 5 and 6 to set up your direct debit.

5 Direct debit

One-off Payment

Please note: One-off contributions are processed within 5 working days of receiving this form. If you would like your one-off contribution to be made on an alternative date, we recommend you consider making a Bpay® payment.

Monthly – Pick your direct debit date

If you have elected to set up a monthly direct debit, you can choose to have the money come out of your account on your chosen date.

I would like the money to come out of my account on the of the month.

Please note: if this form is received by us after your nominated start date, deductions will commence from the following month. Your nominated start month will remain the month which determines the next deduction.

Quarterly

If you have elected a quarterly direct debit, your contributions will automatically be deducted on the 28th of the quarter i.e. 28th March, 28th June, 28th September and 28th December.

Declaration of direct debit

- I/We acknowledge that this Direct Debit arrangement is governed by the terms of the Direct Debit Request Service Agreement overleaf and will remain in force in accordance with the terms and conditions of that Service Agreement.
- I/We request and authorise that, until further notice in writing, my/our account described below may be debited with any amounts to Prime Super Pty Ltd (ABN 81 067 241 016) as Trustee for Prime Super (ABN 60 562 335 823) (User ID 067 102) may debit or charge me/us through the Bulk Electronic Clearing System (BECS).

Member's signature

Date

Co-account holder's signature (if applicable)

Date

For a joint account, the names and signatures of all parties may be required.

6 Your bank details for direct debit

Name of Financial Institution

Account holder's full name

BSB

Account number

Direct debit request service agreement

Why an agreement?

Through the Direct Debit Request (DDR) you are allowing us to debit amounts from your bank/financial institution account. The amount, how often and the date we will debit your account depends on what you instruct us to do.

If Prime Super wants to change this agreement

We will notify you at least 14 days before making any changes to this agreement.

If you want to change your direct debit or make an enquiry

Please contact our customer service staff if you wish to:

- delay or change your direct debit – you need to advise us at least ten days before the date we will debit your bank/financial institution account.
- cancel the DDR – you need to advise us at least three days before the date we will debit your bank/financial institution account.
- dispute a debit that has been made from your bank/financial institution account – Prime Super will respond to your dispute within five business days.

Weekends and public holidays

We will always try to debit your account on the date nominated by you, except when this falls on a weekend or a public holiday. In this case we will debit your account on the next business day.

Make sure you have enough money in your account

You should make sure that you always have enough cleared funds in your bank/financial institution account for us to debit your account. If there isn't enough money (that is, cleared funds) in your account, we will still make the debit. But if your bank/financial institution dishonours the debit we may pass on to you any dishonour fees and/or costs incurred by Prime Super.

Check that you give us your correct details

Before completing the Direct Debit Request, please check with your bank/financial institution that:

- your bank/financial institution account accepts direct debiting as some accounts don't; and
- the account number you give us is correct (refer to your bank/financial institution statement or contact your bank/financial institution if necessary).

Conditions of use

- To cancel or alter your direct debit, you must notify Prime Super in writing.
- There must be enough money in the account on each day you have nominated for a deduction to occur.
- If the deduction is dishonoured three times, this facility will cease immediately. A dishonour means that the deduction could not be made because there was not enough money in the nominated account.
 - If Prime Super is advised of a dishonour and any part of the dishonoured amount has been paid out from your account, you will be liable to pay that amount to Prime Super.
 - If Prime Super is advised of a dishonour after all your superannuation benefit is paid out, you are liable to repay the dishonoured amount to Prime Super.

Privacy

I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement. The information is only used for the purpose of administering fund membership or related purpose. Further information about privacy can be found in the Prime Super Privacy statement at primesuper.com.au or by contacting the fund.

Return this form to us via mail or email

mail: Prime Super
Reply Paid 85860
PARRAMATTA NSW 2124
No stamp required

email: administration@primesuper.com.au
visit: primesuper.com.au
call: 1800 675 839