

# Accumulation investment choice

Please complete this form if you wish to change your investment options.

## Please read this information before you complete the form

If you are completing a printed copy of this form, please use pen and BLOCK letters. If you have any questions, please contact us.

### 1 Member details

Surname	Given names	Title
<input type="text"/>	<input type="text"/>	<input type="text"/>
Member number	Email	
<input type="text"/>	<input type="text"/>	
Date of birth (DD/MM/YYYY)	Mobile number	Phone number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Other/Previous names (if applicable)		
<input type="text"/>		
Residential address		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal address (if different from residential)		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

### 2 Investment choices

You have several options for choosing how your money is invested.

Your **Existing balance** is the balance you already have in the Fund. Your **Future contributions** include all contributions and rollovers that will be paid in the future.

To change your investments for your:

1. Existing balance only – fill in the Existing balance column below
2. Future contributions only – fill in the Future contributions column below
3. Existing balance and Future contributions – fill in both of the Existing balance and Future contributions columns below.

**Note:** if you would like to invest or remain in the Property and Alternatives investment options, you must have an account balance greater than \$10,000.

## 2 Investment choices (continued)

Your choices must be in whole numbers and must total 100%. If you do not complete this form correctly we will be unable to process it.

Investment options	Existing balance	Future contributions
<b>Pre-mixed options</b>		
MySuper	<input type="text"/> %	<input type="text"/> %
Managed Growth	<input type="text"/> %	<input type="text"/> %
Alternatives	<input type="text"/> %	<input type="text"/> %
Income Focused	<input type="text"/> %	<input type="text"/> %
Conservative	<input type="text"/> %	<input type="text"/> %
Sustainable Responsible Investment (SRI) balanced	<input type="text"/> %	<input type="text"/> %
<b>Sector Options</b>		
Cash	<input type="text"/> %	<input type="text"/> %
Fixed Interest	<input type="text"/> %	<input type="text"/> %
Property	<input type="text"/> %	<input type="text"/> %
Australian Shares	<input type="text"/> %	<input type="text"/> %
International Shares	<input type="text"/> %	<input type="text"/> %
<b>Total (must equal 100%)</b>	<input type="text"/> %	<input type="text"/> %

## 3 Member declaration

I declare that:

- I have read and understood the relevant Prime Super Product Disclosure Statement available at [primesuper.com.au](http://primesuper.com.au)
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice
- Investment switch requests received before 4.00pm (AEST) on a Friday are processed on the following Wednesday after the Trustee receives this correctly completed Investment Choice Form. Once processed, the switch is backdated to the Saturday. For example, if you request a switch on Thursday, your switch will be processed on the following Wednesday and will be backdated to Saturday.

- Any change in my Future contributions strategy will take effect from the next business day after the day the request is received.
- I understand that the Trustee does not undertake to have any choices completed within a particular time frame.
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement.
- The information is only used for the purpose of administering fund membership or related purpose. You can access the [Prime Super Privacy Statement](http://primesuper.com.au) at [primesuper.com.au](http://primesuper.com.au) or by contacting the fund on 1800 675 839.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.

Full name

Member signature

Date

### Return this form to us via by mail or email

**mail:** Prime Super  
Reply Paid 85860  
PARRAMATTA NSW 2124  
*No stamp required*

**email:** [administration@primesuper.com.au](mailto:administration@primesuper.com.au)  
**visit:** [primesuper.com.au](http://primesuper.com.au)  
**call:** 1800 675 839