



# Authority to obtain superannuation fund information

Use this form to allow a trusted person such as your accountant, financial planner, family member, etc. to access information about your super account.

## Please read this information before you complete the form

You may appoint a nominee to request information on your behalf, in relation to your Prime Super accounts. The authorisation for this authority is not effective until we receive this completed form, and will remain effective for 12 months from the date of signature.

You must supply a clear photocopy of your Driver Licence or other photographic identification document to verify your identity and signature.

Once this form is submitted to Prime Super by letter or email, it will be actioned within 5 Business Days.

A confirmation letter will be sent to the member and to the Authorised Third Party. If we require further information, the individual who submitted the request will be contacted.

Please complete this form in pen using BLOCK letters or complete online then print to sign. Print 'X' to mark boxes where applicable.

## 1 Member details

Surname	Given names	Title
<input type="text"/>	<input type="text"/>	<input type="text"/>
Member number	Email	
<input type="text"/>	<input type="text"/>	
Date of birth (DD/MM/YYYY)	Mobile number	Phone number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Other/Previous names (if applicable)		
<input type="text"/>		
Residential address		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

## 2 Nominee details

Type of nominee:	Financial planner	Accountant	Other	<input type="text"/>
Full name of nominee (If you would like to nominate all staff at a Financial Planning company, please write 'All Staff' below)				
<input type="text"/>				
Company name (if applicable)				
<input type="text"/>				
Postal address				
<input type="text"/>				
Town/Suburb/City	State	Postcode		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Phone number (BH)	Phone number (AH)	Mobile number		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Nominee's signature			Date	
<input type="text"/>			<input type="text"/>	

### 3 Identification

I have attached a photocopy of my Driver Licence or other photographic identification document to verify my identity and signature.

### 4 Terms and conditions & member declaration

#### Terms and conditions

1. Once Prime Super receives this fully completed form and copy of your Driver Licence (or other document) we will provide your nominee with information as if the request was made by you. Therefore, if you do not wish your nominee to be able to access information on your Prime Super accounts, you should not complete this form.
2. You agree that you must give us 14 days' written notice if you wish to terminate this authority.
3. Prime Super is not responsible for any loss or delay which results from Prime Super providing information to your nominee.
4. You release, discharge and indemnify Prime Super from and against all actions, claims, demands, expenses and liabilities (however they arise) suffered by you or suffered by or brought against Prime Super, in respect of the information given by Prime Super to your nominee.

#### Your declaration

I, the member named in this form, have read and agree to the terms and conditions of use in appointing the above nominee, and I have attached a copy of my driver's licence or other documentation to verify my identity and signature.

I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement. The information is only used for the purpose of administering my fund membership or related purpose. I note that further information about privacy can be found in the [Prime Super Privacy statement](#) at [primesuper.com.au](http://primesuper.com.au) or by contacting Prime Super.

Member signature

Date

#### Return this form to us via mail or email

**mail:** Prime Super  
Reply Paid 85860  
PARRAMATTA NSW 2124  
*No stamp required*

**email:** [administration@primesuper.com.au](mailto:administration@primesuper.com.au)  
**visit:** [primesuper.com.au](http://primesuper.com.au)  
**call:** 1800 675 839