

Prime Super Preferred Nomination of Beneficiaries

You should use this form if you want to make a Preferred Death Benefit Nomination. For more information about nominating beneficiaries, please read the Product Disclosure Statement. This nomination does not apply to any income stream account that you may set up with Prime Super. You must complete an Income stream nomination of beneficiaries form if you wish to nominate beneficiaries in respect of an income stream account.

Refer to Explanatory notes on page 3 for important information about completing this form or for details of how to make your Preferred Nomination of Beneficiaries on-line.



Part of your Community

Prime Super
ABN 60 562 335 823
RN 1000276

Trustee
Farm Plan Pty Limited
ABN 81 067 241 016
AFSL 219723
RSE L0000277

PLEASE USE BLOCK CAPITALS WHEN FILLING OUT THIS FORM (SAMPLE LETTERS) A B C D

Section 1 - Personal Details

Title (Please Tick One) Mr Mrs Miss Ms Dr

Membership Number

Surname

Given Names

Street Address / RMB / PO Box

City / Town / Shire

Phone Number (BH) Phone Number (AH) Mobile

Email (UPPER and lower case where applicable)

Date of Birth

Gender Male Female

State Postcode

Facsimile

Section 2 - Death Benefit Nomination Details

Please cross the appropriate box. Complete Beneficiary Section/s (1-5) if you are making a new nomination or amending an existing nomination.

- I would like to make a Preferred death benefit nomination that will **revoke and replace** any existing nomination. Please complete this section and Section 3.
- or I would like to **revoke and not replace** my existing Preferred death benefit nomination. Go to Section 3.

IMPORTANT

- Please record details for each nominated beneficiary. Please ensure the total of all percentages adds to 100%.
- Only people who are eligible to be beneficiaries, as shown on page 3 of this form, may be nominated as your beneficiary(ies).

Beneficiary One

Title (Please Tick One) Mr Mrs Miss Ms Dr

Surname

Given Names

Relationship to You? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Date of Birth

Gender Male Female

Percentage of Benefit %

Beneficiary Two

Title (Please Tick One) Mr Mrs Miss Ms Dr

Surname

Given Names

Relationship to You? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Date of Birth

Gender Male Female

Percentage of Benefit %

Section 2 - Death Benefit Nomination Details (Continued)

Beneficiary Three

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to You? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

 %

Beneficiary Four

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to You? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

 %

Beneficiary Five

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to You? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

 %

• Decimals are NOT Permitted and Nominations MUST TOTAL

%

Total Percentage of Benefit =

%

Section 3 - Member and Witness Declarations for Preferred Nominations

Please read this declaration before you sign and date your preferred death benefit nomination.

- I have read and understood the information in the Product Disclosure Statement.
- I understand that:
 - in determining the person(s) to whom my death benefit will be paid, the Trustee will take my Preferred death benefit nomination into consideration but is not bound to follow it;
 - I can amend or revoke this Preferred death benefit nomination at any time by completing a new Nomination of Beneficiaries form and returning it to Prime Super
 - Prime Super accepts no responsibility for either the correct nomination of beneficiaries or the completion of this form.

You must sign and date this form.

Print Full Name

Signature

Date

Section 4 - Explanatory notes

Preferred death benefit nominations

The Trustee will take a Preferred death benefit nomination into consideration when determining to whom your death benefit will be paid but the Trustee is not bound to follow this nomination.

This means that if you have made a Preferred death benefit nomination, the Trustee may exercise its own discretion in determining the beneficiaries of any death benefit under Prime Super.

While you may nominate more than one person, the people you nominate must be one or more of the following at the time the Trustee pays the benefit:

- your current spouse or de facto
- your children, including step, adopted and ex-nuptial children
- any person/s financially dependent on you
- your legal personal representative – the executor or administrator of your estate
- a person in an interdependent relationship with you.

To make a valid Preferred nomination, you must complete each step below.

(a) To make your nomination in writing:

Please cross each step as you complete it to make sure you submit a valid nomination.

Provide the full name/s and date/s of birth and relationship to you of your nominated beneficiaries (if you nominate your estate, record "legal personal representative").

Clearly state the percentage of the benefit to be paid to each nominee and make sure the percentages add up to 100%. For example, if you split between 3 people, you may wish to show the percentages as 33%, 33% and 34%.

Sign and date the nomination.

Send the nomination to: **Prime Super, Locked Bag 2229,
Wollongong NSW 2500.**

OR

(b) To make your nomination on-line

To nominate your Preferred Beneficiaries on-line visit www.primesuper.com.au, logon to your Member Account and follow the links to complete the Preferred Nomination of Beneficiaries form on-line.

It will only become effective once we receive it, and if all the above steps have been correctly completed.

Further information

If you need to make a more detailed nomination, please prepare a letter which meets all the conditions in the checklist.

Please note:

- if you wish to change or revoke your Preferred death benefit nomination, complete a new form and follow the same steps.
- this Preferred death benefit nomination will override any existing Preferred death benefit nomination.
- we will write to you to confirm your nominations or any confirmations or changes you make.

Please consider your options and circumstances carefully and seek help from a licensed financial adviser before making or altering a death benefit nomination.

Privacy notice

The information you provide in this form is collected by and held for Prime Super by the fund administrator, Pillar Administration, in accordance with the National Privacy Principles of the Commonwealth Privacy Act.

For further Information about Privacy:

Please phone Customer Service on 1800 675 839 or visit www.primesuper.com.au to view the Privacy Policy.

Please send this completed form to:

Prime Super
Locked Bag 2229
Wollongong, NSW 2500

If you have any enquiries please call Customer Service on 1800 675 839 between 8:00 am and 10:00 pm AEST from Monday to Friday for the cost of a local call (unless calling from a mobile or pay phone).

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