

Prime Super Income Streams Nomination of Beneficiary

Beneficiary Three

Surname

Given Names

Relationship to you? Spouse / Child / Other Dependant (please specify)

Street Address / RMB / PO Box

City / Town / Shire

Phone Number (BH)

Phone Number (AH)

Mobile

Date of Birth

Gender

Male Female

Percentage of Benefit

% (must be a whole number)

State

Postcode

Fax

Beneficiary Four

Surname

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Date of Birth

Gender

Male Female

Percentage of Benefit

% (must be a whole number)

State

Postcode

Fax

The Trustee will normally pay your death benefit to your preferred beneficiary (or Legal Personal Representative). Under superannuation law, your beneficiaries are defined as your spouse, children or those persons who are dependant on you. The Trustee has the discretion to seek instructions from the court if a beneficiary cannot be clearly determined.

When a benefit becomes payable, the Trustee will review the circumstances of your dependants in case there has been a change such as divorce or death. Your death benefit will then be paid to your dependants or beneficiary/beneficiaries as the Trustee, in its absolute discretion, shall direct.

Declaration

The Trust Deed of the Fund gives the Trustee discretion to determine who will receive your death benefit should you die while a member of the Fund.

This nomination of beneficiaries is not binding on the Trustee, but the Trustee will take your wishes into consideration when making a decision on payment of your death benefit.

You can change your nomination of beneficiary at any time. A new nomination will cancel any previous nomination of beneficiary you have made.

Signature

Print Full Name

Date

Please send this completed form to:

Prime Super
PO Box 2229
Wollongong, NSW 2500
Enquires: Freecall 1800 675 839
8am to 8pm Monday to Friday (EST)
Email: administration@primesuper.com.au

Section 4 - Explanatory notes

Preferred Death Benefit Nomination

The Trustee will take a preferred death benefit nomination into consideration when determining where to pay your death benefit but the Trustee is not bound to follow this nomination.

This means that if you have made a preferred death benefit nomination, the Trustee may exercise its own discretion in determining the beneficiaries of any death benefit.

While you may nominate more than one person, the people you nominate must be one or more of the following at the time the Trustee pays the benefit:

- your current spouse or de facto
- your children, including biological, step and adopted children
- any person/s financially dependant on you
- your legal personal representative – the executor or administrator of your estate
- a person in an interdependant relationship with you. Two people may have an interdependency relationship if:
 - They have a close personal relationship
 - They live together
 - One or each of them provides the other with financial support
 - One or each of them provides the other with domestic support and personal care.

To make your nomination in writing

You must:

- Provide full details of your nominated beneficiaries (if you nominate your estate, record "legal personal representative").
- Clearly state the percentage of the benefit to be paid to each nominee. Percentages must be whole numbers and must add up to 100%. For example, if you split between 3 people, you may wish to show the percentages as 33%, 33% and 34%.
- Sign and date the nomination.
- Send the nomination to: Prime Super, PO Box 2229, Wollongong NSW 2500.

OR

You can make your nomination online.

To nominate your Preferred Beneficiary online visit www.primesuper.com.au. You will need to log on to your Member Account and complete the Preferred Nomination of Beneficiaries Form online.

Your Preferred Death Benefit Nomination will only become effective once we receive it and if all the required information has been provided.

Further information

If you need to make a more detailed nomination, please prepare a letter which meets all the conditions in the checklist.

Please note:

- if you wish to change or revoke your Preferred death benefit nomination, complete a new form and follow the same steps.
- this Preferred death benefit nomination will override any existing Preferred death benefit nomination.
- we will write to you to confirm your nominations or any confirmations or changes you make.

Please consider your options and circumstances carefully and seek help from a licensed financial adviser before making or altering a death benefit nomination.

Privacy notice

The information you provide in this form is collected by and held for Prime Super by the fund administrator, Pillar Administration, in accordance with the National Privacy Principles of the *Privacy Act 1988*.

For further information about privacy:

Please phone Prime Super on 1800 675 839 or visit www.primesuper.com.au to view the Privacy Policy.

Please send completed form to:

Prime Super
PO Box 2229
Wollongong, NSW 2500

If you have any enquiries please call Prime Super on 1800 675 839 (8.00am -8.00pm Monday to Friday EST) or email administration@primesuper.com.au