

Prime Super Tax File Number Collection Form



Part of your Community

Prime Super

ABN 60 562 335 823
RN 1000276

Trustee

Prime Super Pty Limited
ABN 81 067 241 016
AFSL 219723
RSE L0000277

PLEASE USE BLOCK CAPITALS WHEN FILLING OUT THIS FORM

A | B | C | D

Section A - Employer Information

Employer Name

Date Commenced Employment:

Employer Number

Section B - Your Personal Details

Surname

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Given Names

Street Address / RMB / PO Box

City / Town / Shire

Phone Number (BH)

Phone Number (AH)

Mobile

Email

Date of Birth

Gender

Male Female

State

Postcode

Fax

Section C - Tax File Number

My Australian Tax File Number is

Enquiries

For more Information about your TFN contact the ATO Superannuation Hotline on 13 10 20

Section D - DECLARATION

I have read the important information about my tax file number overleaf and consent to providing my TFN for the legal purposes stated.

Signature

Print Full Name

Date

Please send this completed form to:

Prime Super
PO Box 2229
Wollongong, NSW 2500
Enquires: Freecall: 1800 675 839
8am to 8pm Monday to Friday (EST)
Email: administration@primesuper.com.au

Important Information about your Tax File Number (TFN)

Giving us your TFN means you pay the correct Tax

The Trustee of Prime Super is authorised to collect your TFN under the *Superannuation Industry (Supervision) Act 1993* and the *Privacy Act 1998*. Stating your TFN is voluntary. It is not an offence if you do not provide your TFN.

But if we do not have your TFN:

- you may initially have to pay the superannuation contributions surcharge tax on superannuation contributions*, no matter what you earn, and
- if you withdraw from your fund, your benefit will have PAYG tax withheld at the highest marginal rate plus the Medicare levy, instead of at superannuation concessional rates (you may get this back at the end of the financial year in your income tax assessment), and
- it may be more difficult for us to locate or amalgamate your superannuation benefits in the future and to pay you your full benefit entitlement.

Your TFN is Confidential and is only used for Legal Purposes

If you are a member of more than one superannuation fund, you will receive a separate TFN collection form for each of your funds. This is to comply with the legislation protecting your privacy. It is important you complete every TFN collection form you receive so each superannuation account is taxed correctly.

Your TFN is confidential and it will only be used for legal purposes. These legal purposes may change in future as a result of legislative change.

Legal Purposes currently include:

- finding or identifying your superannuation benefits where other information is insufficient.
- passing it to the Australian Taxation Office (ATO) to enable the correct assessment of any superannuation contributions surcharge tax payable by or for you.

* Commonwealth legislation introduced a superannuation contributions surcharge tax for high income earners from 21 August 1996. You are regarded as a high income earner if your yearly taxable income, with employer superannuation contributions and fringe benefits, exceeds the annually adjusted income threshold (\$94,691 for 2003-04). The rate of this surcharge depends on the member's adjusted taxable income (including employer superannuation contributions and fringe benefits), with a maximum rate of 15% payable where that income exceeds the upper income level (\$114,981 for 2003-04).

Your privacy

The information you provide in this form is collected by and held for Prime Super by the fund administrator, Pillar Administration in accordance with the *Privacy Act 1998*, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies.

For further information about privacy, call 1800 675 839, write to PO Box 2229, Wollongong NSW 2500 or visit www.primesuper.com.au