



## Section 2 - Death Benefit Nomination Details (Continued)

### Beneficiary Three

Title (Please Tick One)

Mr  Mrs  Miss  Ms  Dr

Surname

Date of Birth

Given Names

Gender

Male  Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

% (must be a whole number)

### Beneficiary Four

Title (Please Tick One)

Mr  Mrs  Miss  Ms  Dr

Surname

Date of Birth

Given Names

Gender

Male  Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

% (must be a whole number)

### Beneficiary Five

Title (Please Tick One)

Mr  Mrs  Miss  Ms  Dr

Surname

Date of Birth

Given Names

Gender

Male  Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of Benefit

% (must be a whole number)

• Decimals are NOT Permitted and Nominations MUST TOTAL 100%

Total Percentage of Benefit =

%

## Section 3 - Member and Witness Declarations for Binding Nominations

Please read this declaration before you sign and date your binding death benefit nomination.

- I have read and understood the information in the Product Disclosure Statement.
- I understand that this binding death benefit nomination will only be valid if:
  - at the date of my death, each of the beneficiaries listed on this form is a person I can nominate, as explained on page 4; and
  - it is signed by me in the presence of two witnesses, who are 18 years of age or older, and who are not listed as beneficiaries on this form.
- I understand that:
  - this binding death benefit nomination form is only valid and effective for up to three years from the date it is signed or last confirmed, and that it must be received by Prime Super before my death;
  - my beneficiaries and I will be bound by the provisions of Prime Super;
  - I can amend or revoke this binding death benefit nomination at any time by completing a new Binding nomination of beneficiaries form and returning it to Prime Super;
  - the binding death benefit nomination binds the Trustee to distribute my benefit as I have specified, unless the binding nomination is invalid or superannuation law requires otherwise. Where the nomination is invalid, I understand that the Trustee may exercise its own discretion in determining the beneficiaries of any death benefit under Prime Super;
  - Prime Super accepts no responsibility for either the correct nomination of beneficiaries or the completion of this form.

You must sign and date this form in the presence of two witnesses who must also sign and date this form **ON THE SAME DAY AS YOU**. Your witnesses must be over the age of 18 and must not be beneficiaries nominated on this form. Witnesses are not required if you are revoking and not replacing a binding nomination.

### Signature

Print Full Name

Date

### Section 3 - Member and Witness Declarations for Binding Nominations (Continued)

I declare that the member signed this binding death benefit nomination form in my presence.  
I am over 18 years of age and I am not listed as a beneficiary on this form.

#### Witness One

Title (Please Tick One)

Mr  Mrs  Miss  Ms  Dr

Surname

Date of Birth

Given Names

Gender

Male  Female

Street Address / RMB / PO Box

City / Town / Shire

State

Postcode

Phone Number (BH)

Phone Number (AH)

Mobile

Fax

Email (UPPER and lower case where applicable)

Signature

Date

This MUST be the same date as the form signed by Member.

#### Witness Two

Title (Please Tick One)

Mr  Mrs  Miss  Ms  Dr

Surname

Date of Birth

Given Names

Gender

Male  Female

Street Address / RMB / PO Box

City / Town / Shire

State

Postcode

Phone Number (BH)

Phone Number (AH)

Mobile

Fax

Email (UPPER and lower case where applicable)

Signature

Date

This MUST be the same date as the form signed by Member.

## Section 4 - Explanatory notes

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### Binding Death Benefit Nominations

If you want certainty about who will receive your benefit when you die, you can make a binding death benefit nomination which (if valid and subject to superannuation law) binds the Trustee to pay your death benefit according to your wishes.

A binding death benefit nomination can affect your estate planning, so please consider your options and circumstances carefully, and seek help from a licensed or authorised financial adviser before making or altering a binding death benefit nomination.

While you may nominate more than one person, the people you nominate must be one or more of the following at the time the Trustee pays the benefit:

- your current spouse or de facto
- your children, including biological, step and adopted children
- any person/s financially dependent on you
- your legal personal representative – the executor or administrator of your estate
- a person in an interdependant relationship with you. Two people may have an interdependency relationship if:
  - They have a close personal relationship
  - They live together
  - One or each of them provides the other with financial support
  - One or each of them provides the other with domestic support and personal care.

To make a valid binding nomination, you must complete each step below.

Please cross  each step as you complete it to make sure you submit a valid nomination.

- Provide the full name/s and date/s of birth and relationship to you of your nominated beneficiaries (if you nominate your estate, record "legal personal representative").
- Clearly state the percentage of the benefit to be paid to each nominee and make sure the percentages add up to 100%. For example, if you split between 3 people, you may wish to show the percentages as 33%, 33% and 34%.
- Sign and date the nomination in the presence of two witnesses, who are 18 years of age or older (and who are not nominated as beneficiaries).
- The two witnesses must also complete and sign the witness declaration on the same day that you sign the form.
- Send the nomination to **Prime Super, PO Box 2229, Wollongong NSW 2500** It will only become effective once we receive it, and if all the required information has been provided.

## Further information

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If you need to make a more detailed nomination, please prepare a letter which meets all the conditions in the checklist.

### Please note:

- this binding death benefit nomination will override any existing binding or preferred death benefit nomination.
- a binding death nomination is valid for up to three (3) years after the day it was first signed, or last confirmed or amended.

Please consider your options and circumstances carefully and seek help from a licensed financial adviser before making or altering a death benefit nomination.

## Privacy notice

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The information you provide in this form is collected by and held for Prime Super by the fund administrator, Pillar Administration, in accordance with the National Privacy Principles of the *Privacy Act 1988*.

### For further Information about Privacy:

Please phone Prime Super on 1800 675 839 or visit [www.primesuper.com.au](http://www.primesuper.com.au) to view the Privacy Policy.

### Please send this completed form to:

Prime Super  
PO Box 2229  
Wollongong, NSW 2500

If you have any enquiries please call Customer Service on 1800 675 839 (8.00am and 8.00pm Monday to Friday EST) or email [administration@primesuper.com.au](mailto:administration@primesuper.com.au)