

Prime Super Preferred Nomination of Beneficiaries

You should use this form if you want to make a Preferred Death Benefit Nomination. For more information about nominating beneficiaries, please read the Product Disclosure Statement. This nomination does not apply to any Income Stream account that you may set up with Prime Super. You must complete an Income Stream Nomination of Beneficiaries form if you wish to nominate beneficiaries in respect of an Income Stream account.

Please refer to explanatory notes on page 3 for important information about completing this form or for details of how to make your Preferred Nomination of Beneficiaries online.



Part of your Community

Prime Super

ABN 60 562 335 823
RN 1000276

Trustee

Prime Super Pty Limited
ABN 81 067 241 016
AFSL 219723
RSE L0000277

PLEASE USE BLOCK CAPITALS WHEN FILLING OUT THIS FORM (SAMPLE LETTERS) A B C D

Section 1 - Personal Details

Title (Please Tick One) Membership Number

Mr Mrs Miss Ms Dr

Surname

Given Names

Street Address / RMB / PO Box

City / Town / Shire

Phone Number (BH) Phone Number (AH) Mobile

Email (UPPER and lower case where applicable)

Date of Birth

Gender

Male Female

State Postcode

Fax

Section 2 - Death Benefit Nomination Details

Please cross the appropriate box.

- I would like to make a Preferred Death Benefit Nomination that will revoke and replace any existing nomination. Please complete sections 2 and 3 of this form. or I would like to revoke and not replace my existing Preferred Death Benefit Nomination. Please complete section 3 of this form.

IMPORTANT

- Please record details for each nominated beneficiary.
- Allocations to all beneficiaries must be in whole numbers and must equal 100.
- Only people who are eligible to be beneficiaries, as outlined in the explanatory notes, may be nominated as your beneficiary(ies).

Beneficiary One

Title (Please Tick One) Surname

Mr Mrs Miss Ms Dr

Given Names

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Date of Birth

Gender

Male Female

Percentage of benefit

% (must be a whole number)

Beneficiary Two

Title (Please Tick One) Surname

Mr Mrs Miss Ms Dr

Given Names

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Date of Birth

Gender

Male Female

Percentage of benefit

% (must be a whole number)

Section 2 - Death Benefit Nomination Details (Continued)

Beneficiary Three

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of benefit

% (must be a whole number)

Beneficiary Four

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of benefit

% (must be a whole number)

Beneficiary Five

Title (Please Tick One)

Mr Mrs Miss Ms Dr

Surname

Date of Birth

Given Names

Gender

Male Female

Relationship to you? Spouse / Defacto / Child / Financially Dependent / Interdependency Relationship / Legal Personal Representative (Please Specify)

Percentage of benefit

% (must be a whole number)

• Decimals are NOT Permitted and Nominations MUST TOTAL 100%

Total Percentage of Benefit = %

Section 3 - Member and Witness Declarations for Preferred Nominations

Please read this declaration before you sign and date your preferred death benefit nomination.

- I have read and understood the information in the Product Disclosure Statement.
- I understand that:
 - in determining the person(s) to whom my death benefit will be paid, the Trustee will take my Preferred death benefit nomination into consideration but is not bound to follow it;
 - I can amend or revoke this Preferred death benefit nomination at any time by completing a new Nomination of Beneficiaries form and returning it to Prime Super;
 - Prime Super accepts no responsibility for either the correct nomination of beneficiaries or the completion of this form.

You must sign and date this form.

Signature

Print Full Name

Date

Please send this completed form to:

Prime Super
PO Box 2229
Wollongong, NSW 2500
Enquires: Freecall 1800 675 839
8am to 8pm Monday to Friday (EST)
Email: administration@primesuper.com.au

Section 4 - Explanatory notes

Preferred Death Benefit Nominations

The Trustee will take a preferred death benefit nomination into consideration when determining where to pay your death benefit but the Trustee is not bound to follow this nomination.

This means that if you have made a Preferred death benefit nomination, the Trustee may exercise its own discretion in determining the beneficiaries of any death benefit.

While you may nominate more than one person, the people you nominate must be one or more of the following at the time the Trustee pays the benefit:

- your current spouse or de facto
- your children, including biological, step and adopted and children
- any person/s financially dependent on you
- your legal personal representative – the executor or administrator of your estate
- a person in an interdependent relationship with you. Two people may have an interdependency relationship if:
 - they have a close personal relationship
 - they live together
 - one or each of them provides the other with financial support
 - one or each of them provides the other with domestic support or personal care.

To make your nomination in writing you must

- Provide full details of your nominated beneficiaries (if you nominate your estate, record “legal personal representative”).
- Clearly state the percentage of the benefit to be paid to each nominee. Percentages must be whole numbers and must add up to 100. For example, if you split between 3 people, you may wish to show the percentages as 33%, 33% and 34%.
- Sign and date the nomination.
- Send the nomination to: Prime Super
PO Box 2229
Wollongong NSW 2500

OR

You can make your nomination online

To nominate your Preferred Beneficiaries online visit www.primesuper.com.au, You will need to log on to your Member Account and complete the Preferred Nomination of Beneficiaries form online.

Your Preferred Death Benefit Nomination will only become effective once we receive it and if all the required information has been provided.

Further information

If you need to make a more detailed nomination, please prepare a letter which meets all the conditions in the checklist.

Please note:

- if you wish to change or revoke your Preferred death benefit nomination, complete a new form and follow the same steps.
- this Preferred death benefit nomination will override any existing Preferred death benefit nomination.
- we will write to you to confirm your nominations or any confirmations or changes you make.

Please consider your options and circumstances carefully and seek help from a licensed financial adviser before making or altering a death benefit nomination.

Privacy notice

The information you provide in this form is collected by and held for Prime Super by the fund administrator, Pillar Administration, in accordance with the National Privacy Principles of the *Privacy Act 1988*.

For further information about privacy:

Please phone Prime Super on 1800 675 839 or visit www.primesuper.com.au to view the Privacy Policy.

Please send this completed form to:

Prime Super
PO Box 2229
Wollongong, NSW 2500

If you have any enquiries please call Prime Super on 1800 675 839 (8.00am and 8.00pm, Monday to Friday EST) or email administration@primesuper.com.au