# Prime Super Income Streams Rollover your Super Form

This form is issued together with a Product Disclosure Statement (PDS) dated 15 December 2008. Complete this form if you have superannuation in other funds and you want it transferred to your Member Account. This form authorises Prime Super to approach your other superannuation fund(s) to arrange for the transfer of your other account(s) to your Member Account with Prime Super. Prime Super is a resident regulated superannuation fund within the meaning of Superannuation Industry (Supervision) Regulations 1994 (SIS) and is not subject to a direction under section 63 of SIS.

PRIME SUPER

**Part of your Community**


**Prime Super**
ABN 60 562 335 823
RN 1000276

**Trustee**
Farm Plan Pty Limited
ABN 81 067 241 016
AFSL 219723
RSE L0000277


**PLEASE USE BLOCK CAPITALS WHEN FILLING OUT THIS FORM (SAMPLE LETTERS)** A B C D

## 1. Current Membership Details at Prime Super

Membership Number

Title (Please Tick One) ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr

Surname

Date of Birth D D M M Y Y Y Y

Given Names

Gender ☐ Male ☐ Female

Street Address/RMB/PO Box

City/Town/Shire

State Postcode

Phone Number (BH) Phone Number (AH) Mobile Facsimile

Email **(UPPER and lower case where applicable)**

## 2. Proof of Identity

The government has introduced legislation that requires us to obtain proof of your identity before we can transfer money from your other fund account(s). Details of the documents we require to establish your identity are contained overleaf.
**Please ensure you supply us with certified copies of these documents when returning this form.**

## 3. Details of Your Other Fund (Refer to Your Annual Member Benefit Statement)

Please note: If you have more than one other super account, contact us and we will send you additional Transfer Forms.
Or you can simply photocopy this form as many times as required. The following details can be found on your membership statement from your other fund.

Name of Superannuation Fund or Company where Benefits are Held

Fund's ABN or SFN (Super Fund Number) if known

Address of Superannuation Fund or Company

City/Town/Shire

State Postcode

Membership Number (refer to previous member statements)

Have you ceased employment with the employer who contributed to this fund? ☐ Yes ☐ No

**If YES**, what date did you cease employment with that employer? D D M M Y Y Y Y

**Authorisation** I decalre that:

- I authorise the transfer of my benefits from my other fund named above to Prime Super.
- I authorise the transfer of any contributions still to be made by my previous employer which may be received after benefits have been transferred to Prime Super.
- I understand that the Trustee of my other fund is discharged from any further liability in respect of any amount once benefits have been transferred.
- I approve the deduction of exit fees and the Government taxes (if any) from the benefits transferred (subject to legislative restrictions).

## Signature

Date D D M M Y Y Y Y

**Please send this completed form to:**
Prime Super
Locked Bag 2229
Wollongong, NSW 2500
or Freefax to: 1800 023 662
Enquires: Freecall 1800 675 839
8am to 8pm Monday to Friday (Sydney Time)

MST

# Proof of Identity

You can supply us with

**Certified copy of either:**

- Your driving licence issued under State or Territory law; **OR**
- Your Passport; **OR**

**A Certified copy of ONE document from EACH of the following lists:**

- Your Birth Certificate (Birth Extract will suffice); **OR**
- Your Australian citizenship certificate; **OR**
- Your Centrelink Pension Card.

**AND**

- A letter from Centrelink to you regarding an assistance payment.
- Any notice from local, State or Federal Government addressed to you within the last 12 months (eg ATO Notice of assessment or council Rates Notice).

**Who can Certify your Documents?**

**All pages of your documents must be certified as true copies by stamping "certified true copy" as witnessed by one of the following;**

- A permanent employee of Australia Post with five or more years of continuous service.
- A finance company officer with five or more years of continuous service (with one or more finance companies).
- An officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL) having five or more years of continuous service with one or more licensees.
- A notary public officer.
- A police officer.
- A registrar or deputy registrar of a court.
- A Justice of the Peace.
- A person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner.
- An Australian consular officer or an Australian diplomatic officer.
- A judge of the court.
- A magistrate, or
- A Chief Executive Officer of a Commonwealth Court.
- A member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership.

# Prime Super Income Streams Benefit Transfer Form

## Member NOT to complete this page

Office Use Only

## TO THE PREVIOUS FUND ADMINISTRATOR

Our Reference

Print Full Name

Date of Birth

D D M M Y Y Y Y

On the previous page is a request to transfer superannuation benefits to Prime Super. Please make your cheque payable to **'Prime Super'** and forward all documentation quoting the above reference to:

Prime Super
Locked Bag 2229
Wollongong
NSW 2500

or Freefax (both pages) to 1800 023 662
Enquires: Freecall 1800 675 839
8am to 8pm Monday to Friday (Sydney Time)