Prime Super investment choice form

Please complete this form if you wish to change your investment options. Please complete in pen using **BLOCK** letters. Print 'X' to mark boxes where applicable. This form must be completed in full.

Part of your Community

SECTION 1 – PRIME SUPER MEMBERSHIP DETAILS

Tax File Number (TFN)

Member Number

Date of Birth (DDMMYYYY)

Title (Please tick one) ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr

Surname

Given Names

Gender ☐ Male ☐ Female

Street Address

Suburb/City/Town

State

Postcode

Phone Number (BH)

Phone Number (AH)

Mobile Number

Email

Employer

Occupation

SECTION 2 – YOUR INVESTMENT CHOICE

Please choose how you would like your money invested. You can choose an investment strategy that applies to *both* your **existing balance** and **future contributions.** Your existing balance is the balance you already have in the Fund. Your future contributions include SG and personal contributions, deductions and rollovers processed in the future.

Alternatively, you can choose an investment strategy for your **existing balance** and then a *different* strategy for your **future contributions**.

For example: Existing balance: 100% Managed growth – Future contributions: 50% Default; 50% Managed growth.

This means all of the funds you currently have with Prime Super would be invested in the Managed growth investment option, but contributions made in the future would be invested across the Default and Managed growth investment options.

Your choices must be in whole numbers and must total 100%. **If you do not complete this form correctly we will be unable to process it.**

INVESTMENT OPTIONS	EXISTING BALANCE	FUTURE CONTRIBUTIONS
Pre-mixed options		
Conservative	☐☐☐ %	☐☐☐ %
Default	☐☐☐ %	☐☐☐ %
Managed growth	☐☐☐ %	☐☐☐ %
Target return	☐☐☐ %	☐☐☐ %
Sector options		
Cash	☐☐☐ %	☐☐☐ %
Fixed interest	☐☐☐ %	☐☐☐ %
Property	☐☐☐ %	☐☐☐ %
Australian shares	☐☐☐ %	☐☐☐ %
International shares	☐☐☐ %	☐☐☐ %
TOTAL	**100%**	**100%**

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SECTION 3 – MEMBER DECLARATION

I declare that:

- I have read and understood the *Prime Super Short-Form Product Disclosure Statement – Superannuation* dated 3 January 2012.
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice.
- This investment choice will take effect on the first day of the month after the Trustee receives a correctly completed *Prime Super investment choice form.*
- I understand that the Trustee does not undertake to have any choices completed within a particular time frame.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.

Full Name

Member Signature

Date (DDMMYYYY)

WHERE TO SEND THIS FORM

Once completed please return this form to us via mail, fax or email.

Mail Prime Super
Locked Bag 5103
Parramatta NSW 2124

Freecall 1800 675 839
Fax 1800 023 662
Email administration@primesuper.com.au

If you have any questions about this form or Prime Super please call us on **1800 675 839** (8.00am to 8.00pm Monday-Friday Sydney time).