

Prime Super Investment choice form

Please complete this form if you wish to change your investment options. Please complete in pen using **BLOCK** letters. Print 'X' to mark boxes where applicable. This form must be completed in full.



SECTION 1 – PRIME SUPER MEMBERSHIP DETAILS

Member Number <input type="text"/>	Date of Birth (DDMMYYYY) <input type="text"/>	Tax File Number (TFN) <input type="text"/>
Surname <input type="text"/>	Title (Please tick one) <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr	
Given Names <input type="text"/>	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	
Street Address <input type="text"/>		
Suburb/City/Town <input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
Phone Number (BH) <input type="text"/>	Phone Number (AH) <input type="text"/>	Mobile Number <input type="text"/>
Email <input type="text"/>		
Employer <input type="text"/>		
Occupation <input type="text"/>		

SECTION 2 – YOUR INVESTMENT CHOICE

Please choose how you would like your money invested. You can choose an investment strategy that applies to *both* your **existing balance** and **future contributions**. Your existing balance is the balance you already have in the Fund. Your future contributions include SG and personal contributions, deductions and rollovers processed in the future.

Alternatively, you can choose an investment strategy for your **existing balance** and then a *different* strategy for your **future contributions**.

For example: Existing balance: 100% Managed growth – Future contributions: 50% Default; 50% Managed growth.

This means all of the funds you currently have with Prime Super would be invested in the Managed growth investment option, but contributions made in the future would be invested across the Default and Managed growth investment options.

Your choices must be in whole numbers and must total 100%. **If you do not complete this form correctly we will be unable to process it.**

INVESTMENT OPTIONS	EXISTING BALANCE	FUTURE CONTRIBUTIONS
Pre-mixed options		
Conservative	<input type="text"/> %	<input type="text"/> %
Default	<input type="text"/> %	<input type="text"/> %
Managed growth	<input type="text"/> %	<input type="text"/> %
Target return	<input type="text"/> %	<input type="text"/> %
Sector options		
Cash	<input type="text"/> %	<input type="text"/> %
Fixed interest	<input type="text"/> %	<input type="text"/> %
Property	<input type="text"/> %	<input type="text"/> %
Australian shares	<input type="text"/> %	<input type="text"/> %
International shares	<input type="text"/> %	<input type="text"/> %
TOTAL	100%	100%



